



# COLLECTING SOCIAL DETERMINANTS OF HEALTH DATA USING PRAPARE

## TO REDUCE DISPARITIES, IMPROVE OUTCOMES, AND TRANSFORM CARE

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THE KRESGE FOUNDATION

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# AGENDA

## Topic

**Importance of Collecting Data on the SDH**

**Background of PRAPARE**

**How You Can Use PRAPARE and What We've Learned**

**Tracking Interventions through Enabling Services**

**Q&A**

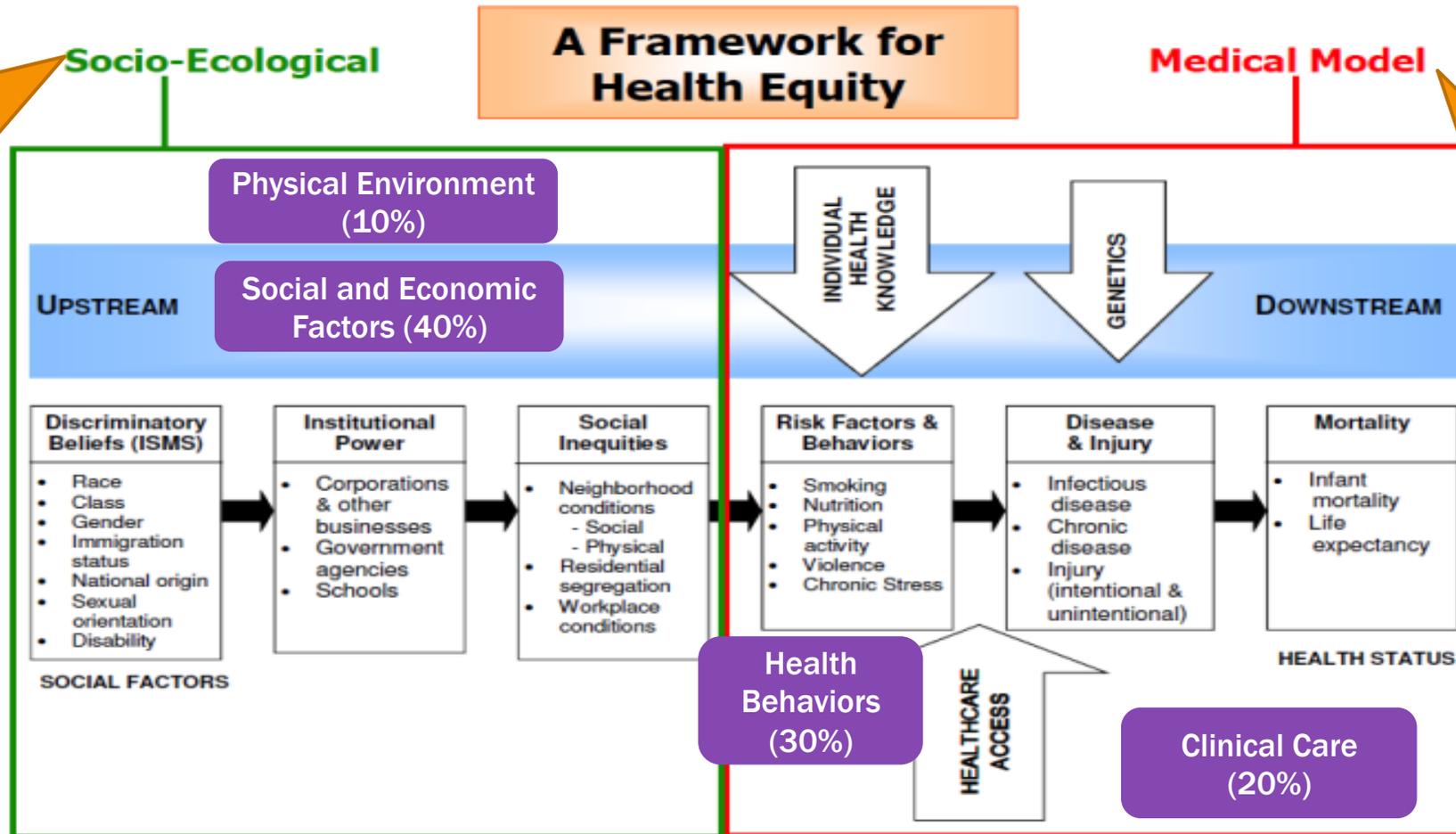
# BACKGROUND ON PRAPARE

# HEALTH, ACCOUNTABILITY & VALUE

- Under value-based pay environment, providers are held accountable for costs and outcomes
- Difficult to improve health & wellbeing and deliver value unless we address barriers
- Current payment systems do not incentivize approaching health holistically and in an integrated fashion
  - Providers serving complex patients often penalized without risk adjustment

# WHAT IS DRIVING THE NEED TO COLLECT DATA ON THE SOCIAL DETERMINANTS OF HEALTH (SDH)?

Figure 1



How well do we know our patients?

Are services addressing SDH incentivized and sustainable?

Are community partnerships adequate and integrated?

Bay Area regional Health Inequities Initiative (BARHII). 2008. "Health Inequities in the Bay Area", accessed November 28, 2012 from <http://barhii.org/resources/index.html>.

# PRAPARE: PROTOCOL FOR RESPONDING TO & ASSESSING PATIENTS' ASSETS, RISKS, & EXPERIENCES

Project Goal: To create, implement/pilot test, and promote a *national standardized patient risk assessment protocol* to assess and address patients' social determinants of health (SDH).



# TIMELINE OF THE PROJECT

Year 1  
2014

- **Develop PRAPARE tool**

Year 2  
2015

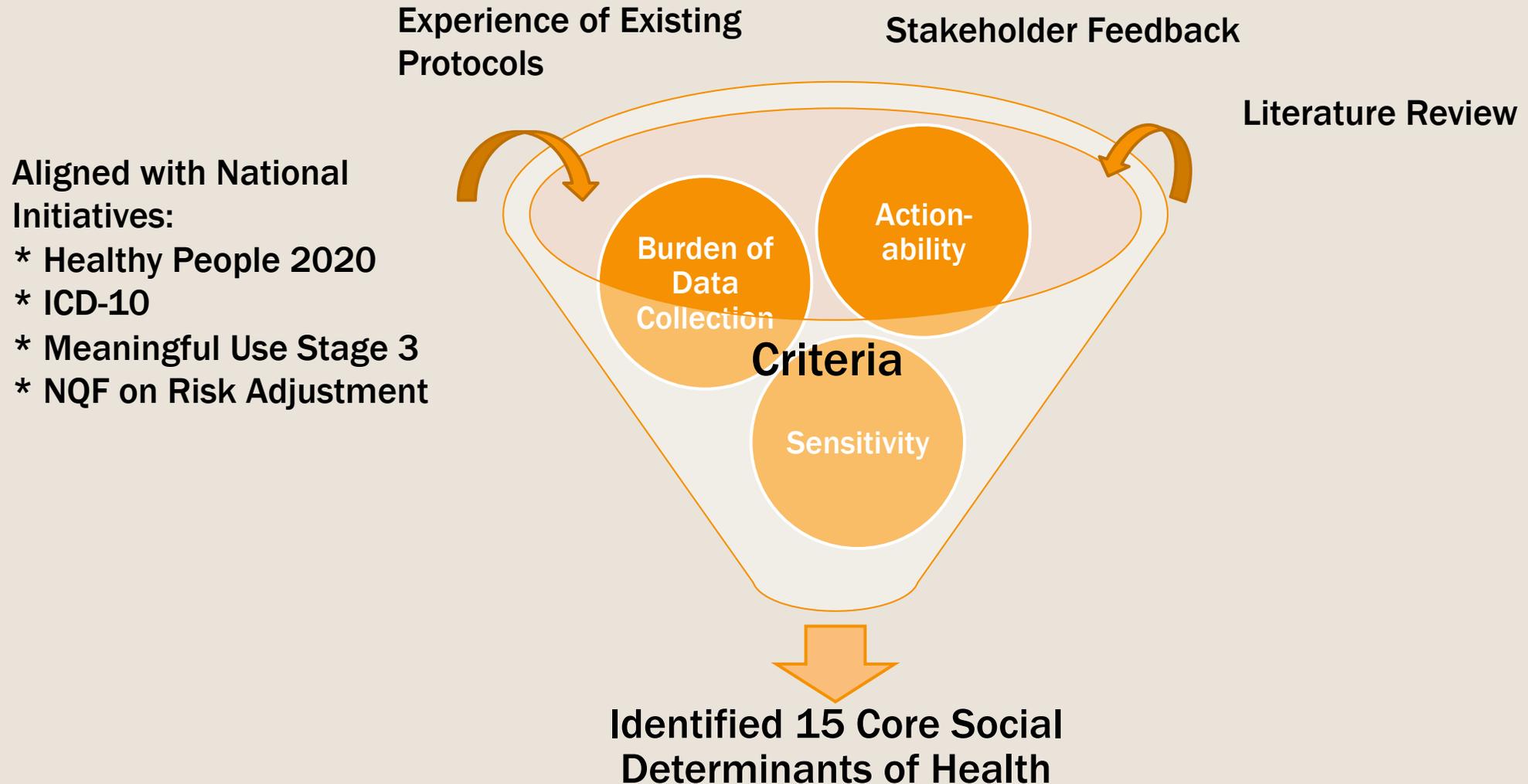
- **Pilot PRAPARE implementation in EHR and explore data utility**

Year 3  
2016

- **PRAPARE Implementation & Action Toolkit**

Dissemination

# DEVELOPING PRAPARE



# PRAPARE DOMAINS

Core	
UDS SDH Domains	Non-UDS SDH Domains (MU-3)
1. Race	10. Education
2. Ethnicity	11. Employment
3. Veteran Status	12. Material Security
4. Farmworker Status	13. Social Isolation
5. English Proficiency	14. Stress
6. Income	15. Transportation
7. Insurance	
8. Neighborhood	
9. Housing Status and Stability	

Optional	
1. Incarceration History	3. Domestic Violence
2. Safety	4. Refugee Status

Older version in Spanish

Find the tool at:

[www.nachc.org/prapare](http://www.nachc.org/prapare)

Summary: << + Order + Medication + Problem

Interactions: !

Forms Text

Forms Add...

PRAPARE

Attachments Add...

Sociodemographic/Socioeconomic Money and Resources Psychosocial Assets

PRAPARE DOB: 07/30/1957 Patient Age: 58 Years Old

Money and Resources

9th-12th grade (07/08/2014)

9th-12th grade (07/08/2014)

9th-12th grade (07/08/2014)

9th-12th grade (07/08/2014)

What is the highest level of school that you have finished? 9th-12th grade  Add to Note

[Add Underachievement in School \(Z55.3\) to Prob List](#)

Employed?  Yes  No Your current work situation?  FT  PT

Insurance: Alohaicare

In the past year, have you or any family members you live with been unable to get any of the following when it was really needed?

I choose not to answer

Detailed Insecurities:

Food: <input type="radio"/> Yes <input checked="" type="radio"/> No	Clothing <input type="radio"/> Yes <input checked="" type="radio"/> No
Utilities: <input checked="" type="radio"/> Yes <input type="radio"/> No	Rent/Mortgage payment <input checked="" type="radio"/> Yes <input type="radio"/> No
Transportation: <input type="radio"/> Yes <input checked="" type="radio"/> No	Child care: <input checked="" type="radio"/> Yes <input type="radio"/> No
Medicine or medical care: <input type="radio"/> Yes <input checked="" type="radio"/> No	Phone: <input type="radio"/> Yes <input checked="" type="radio"/> No
Health insurance: <input type="radio"/> Yes <input checked="" type="radio"/> No	Other: <input type="radio"/> Yes <input checked="" type="radio"/> No

[Add Inadequate housing \(Z59.1\) to Prob List](#)

[Add Other prob rel. to housing and econ. circ. \(Z59.8\) to Prob List](#)

Orders Care Management Plan Care Coordination

Prev Form (Ctrl+PgUp) Next Form (Ctrl+PgDn)



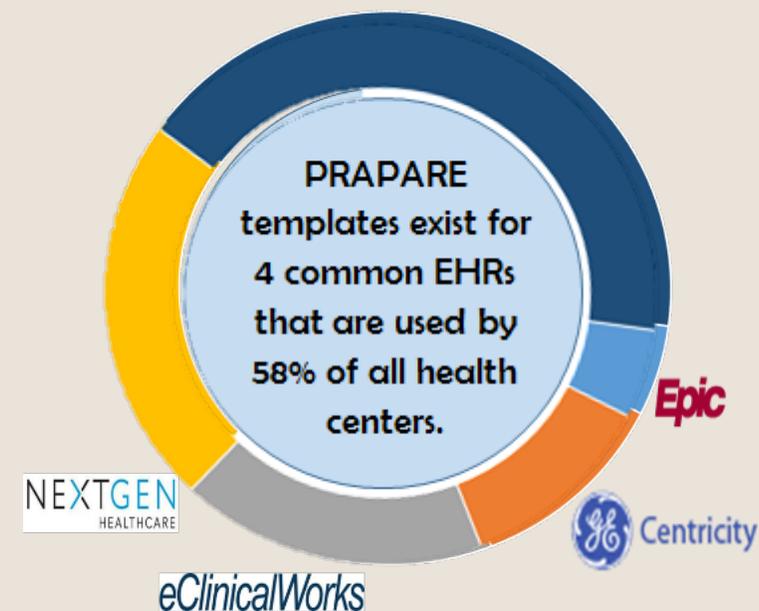
# WHAT WE'VE LEARNED FROM IMPLEMENTATION

# PRAPARE PILOT TESTING IMPLEMENTATION TEAMS AND ELECTRONIC HEALTH RECORDS

Team 1	Team 2	Team 3	Team 4
<ul style="list-style-type: none"><li>• OCHIN, Inc.</li><li>• La Clinica del Valle Family Health Center (OR)</li></ul>	<ul style="list-style-type: none"><li>• Waianae Coast Comprehensive Health Center (HI)</li><li>• AlohaCare</li><li>• Altruista Health</li></ul>	<ul style="list-style-type: none"><li>• Health Center Network of New York</li><li>• Open Door Family Medical Centers (NY)</li><li>• Hudson River Healthcare (NY)</li></ul>	<ul style="list-style-type: none"><li>• Alliance of Chicago</li><li>• InConcertCare</li><li>• Iowa Primary Care Association</li><li>• Waikiki Health (HI)</li><li>• Peoples Community Health (IA)</li><li>• Siouxland Community Health Center (IA)</li></ul>

## Other EHRs in Development or Interested:

- Greenway
- Allscripts
- Athena
- Cerner



# WHAT WE'VE LEARNED FROM PILOT TESTING

**Easy to use:  
On average, takes ~9  
minutes to complete  
form**

**Patients appreciate  
being asked and feel  
comfortable answering  
questions**

**Staff find value in the  
tool: Helps them better  
understand patients  
and build better  
relationships with  
patients**

**Identifies New Needs,  
Often Leading to New  
Community Partnerships**

**Emotional Toll on  
Staff**

# COMMON CHALLENGES ENCOUNTERED WHEN USING PRAPARE AND SOLUTIONS

**Challenge:** Staff and Patients Don't Understand Why Doing PRAPARE

**Solution:** Use short script to explain to staff & patients why health center is collecting this information. Message around better understand patient and patient's needs to provide better care

**Challenge:** Have too much going on now to add another project

**Solution:** Don't market PRAPARE as new big initiative but as project that aligns with other work already doing (care management, ACO, enabling services, etc)

**Challenge:** How do we implement this without increasing visit time?

**Solution:** Find "Value-Added" time, whether in waiting room, during rooming process, or after clinic visit

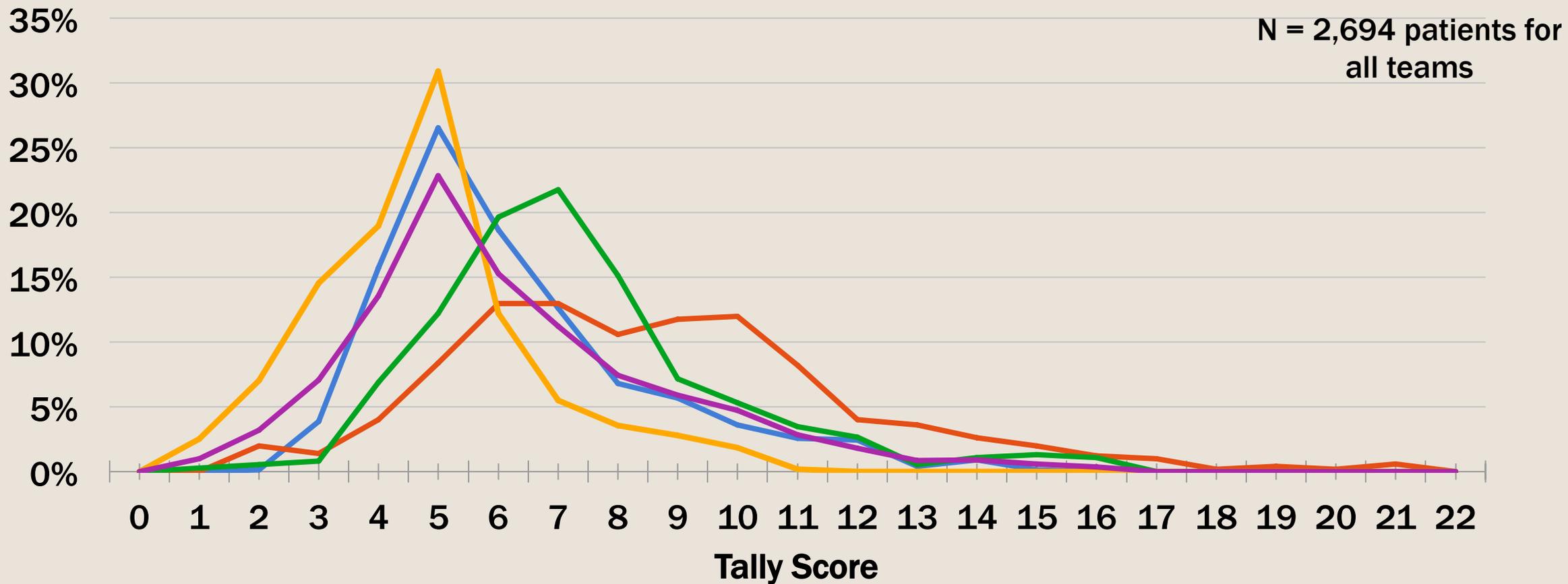
**Challenge:** Fitting PRAPARE into Workflow

**Solution:** Incorporate into other assessments to encourage completion (Health Risk Assessment, Depression Screening, Patient Activation Measure, etc)

**Challenge:** Inability to Address SDH

**Solution:** Message "Have to start somewhere and do the best we can with what we have. Collecting information will help us figure out what services to provide."

# PERCENT OF PATIENTS WITH NUMBER OF SDH “TALLIES”



Alliance/Iowa  
3 CHCs

Waianae  
1 CHC

New York  
2 CHCs

Oregon  
1 CHC

Total  
7 CHCs

# CORRELATION BETWEEN SDH FACTORS AND HYPERTENSION: ALL TEAMS



— % of POF    — % of the tally score with Hypertension

# HOW PRAPARE DATA HAS BEEN USED TO IMPROVE CARE DELIVERY AND HEALTH OUTCOMES

**Better Understand  
INDIVIDUAL  
Patient's  
Socioeconomic  
Situation**

Build services in-house for same-day use as clinic visit (children's book corner, food banks, clothing closets, wellness center, transportation shuttle, etc)

Ensure prescriptions and treatment plan match patient's socioeconomic situation

**Better Understand  
Needs of Patient  
POPULATION**

Build partnerships with local community based organizations to offer bi-directional referrals and discounts on services (ex: Iowa transportation)

Guide work of local foundations (ex: New York housing)

Streamline care management plans for better resource allocation (ex: Hawaii)

**Drive STATE and  
NATIONAL Care  
Transformation**

Inform both Medicaid and Medicare ACO discussions (ex: Iowa, New York)

Inform payment reform and APM discussions with state agencies (e.g., Medicaid) on caring for complex patients (ex: Oregon, Hawaii)

Create risk score to inform risk adjustment (ex: Hawaii)

# TRACKING INTERVENTIONS

# DATA ON SDH AND NONCLINICAL INTERVENTIONS GO HAND IN HAND

## ■ NEED

- Standardized data on patient risk



## ■ RESPONSE

- Standardized data on interventions

**BOTH are necessary to demonstrate health center value**

# RESPONSE- DATA ON INTERVENTIONS

## TAKING THE FULL MEASURE OF HEALTH CENTER

Report by RCHN Foundation in  
NACHC Community Health Forum,  
HIT Connections, Fall/Winter 2014



# AAPCHO DATA COLLECTION PROTOCOL: THE ENABLING SERVICES ACCOUNTABILITY PROJECT

## Enabling Services Accountability Project (ESAP)

The **ONLY** standardized  
data system to track and  
document  
non-clinical enabling  
services that help  
patients access care.

CATEGORY	CODE	Minutes
CASE MANAGEMENT ASSESSMENT	CM001	
CASE MANAGEMENT TREATMENT AND FACILITATION	CM002	
CASE MANAGEMENT REFERRAL	CM003	
FINANCIAL COUNSELING/ELIGIBILITY ASSISTANCE	FC001	
HEALTH EDUCATION/SUPPORTIVE COUNSELING	HE001	
INTERPRETATION	IN001	
OUTREACH	OR001	
TRANSPORTATION	TR001	
OTHER	OT001	

# SAMPLE ENABLING SERVICES EMR TEMPLATE

**Enabling Services Provided**

Type of Encounter:  Face to face  Telephone

Services provided in language other than English Specify Language:

Case Management-Assessment - CM001

Case Management-Treatment & Facilitation - CM002

Case Management-Referral - CM003

Financial Counseling/Eligibility Assistance - FC001

Health Education/Supportive Counseling - HE001

Interpretation Services - IN001

Language interpretation provided in:

Outreach Services - OR001

Transportation - TR001

Other Enabling Services - OT001

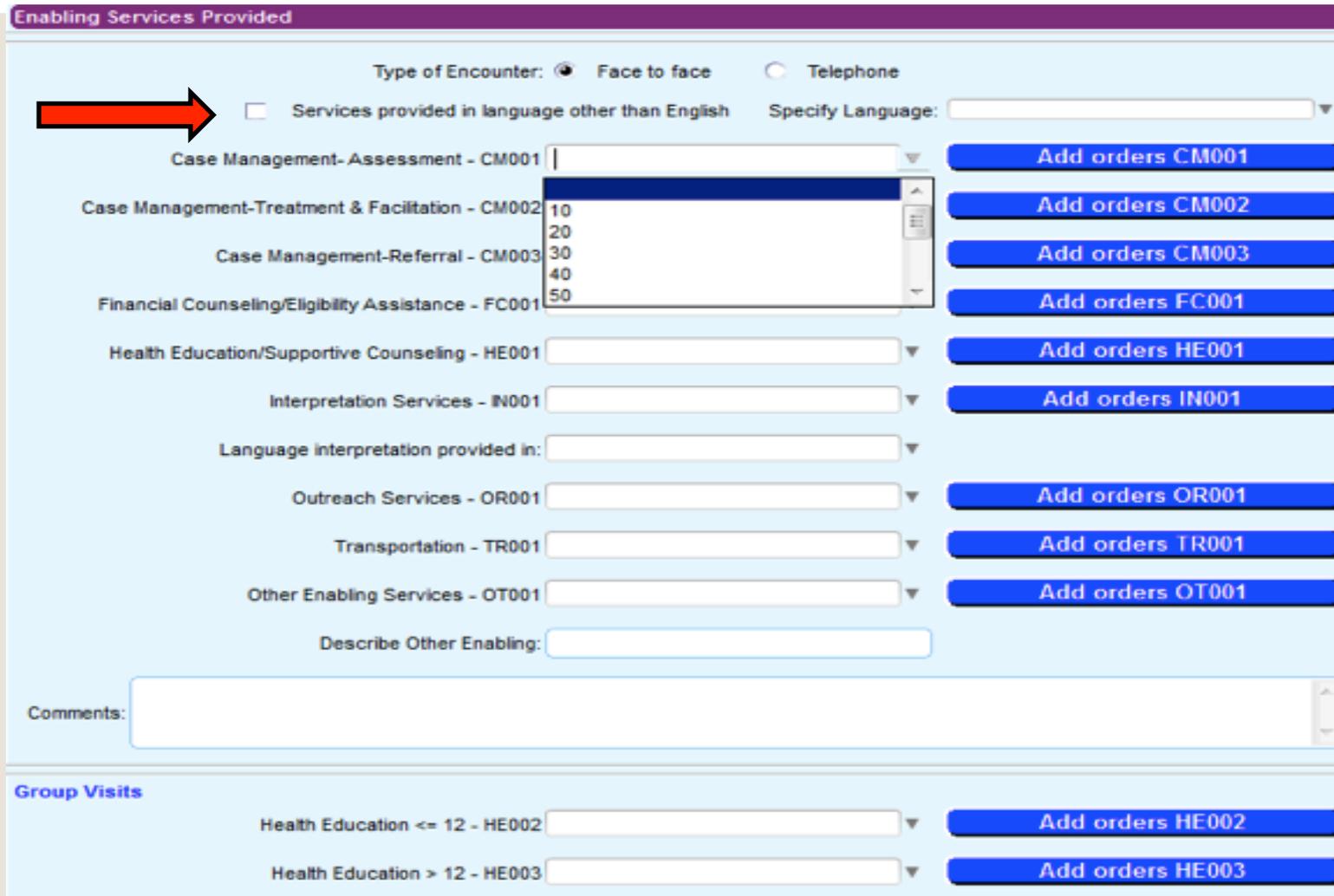
Describe Other Enabling:

Comments:

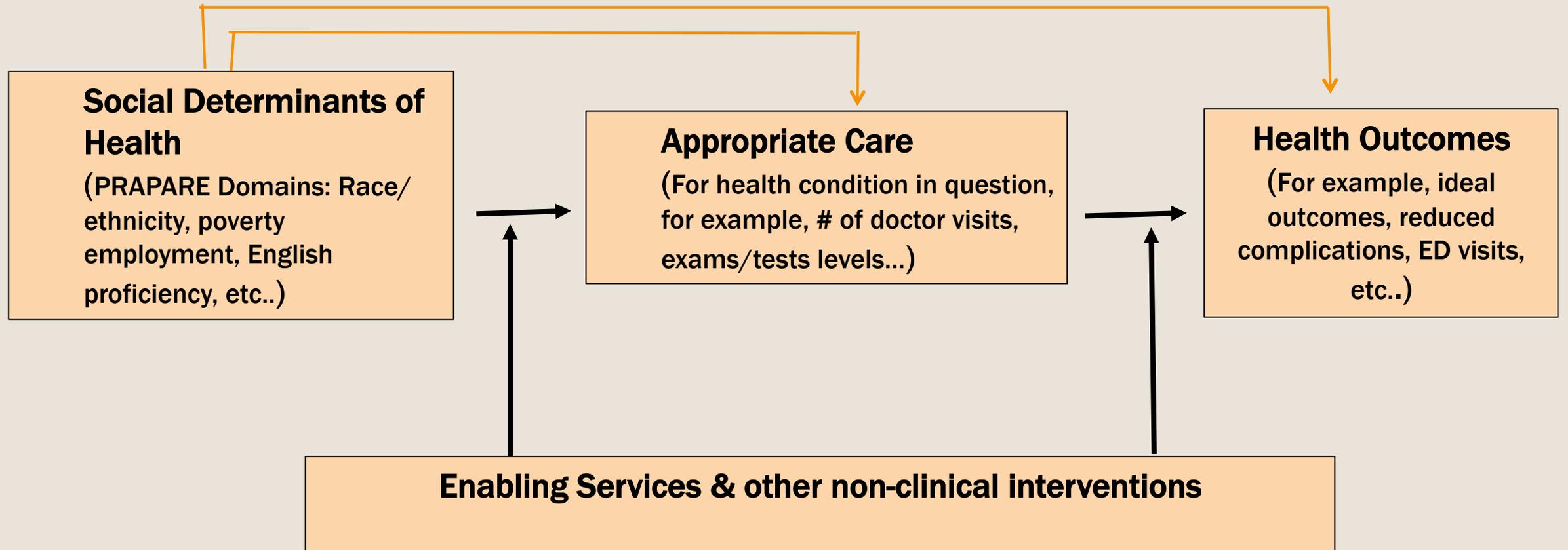
**Group Visits**

Health Education <= 12 - HE002

Health Education > 12 - HE003



# CONCEPTUAL FRAMEWORK



# PRAPARE RESOURCES

# RESOURCES AVAILABLE NOW

- Visit [www.nachc.org/prapare](http://www.nachc.org/prapare)
    - PRAPARE Tool
    - PRAPARE Implementation and Action Toolkit
      - Electronic Health Record PRAPARE Templates
      - Readiness Assessment
    - Webinars
      - PRAPARE Overview
      - EHR and Workflow-specific
    - Frequently Asked Questions
    - Contact: Michelle Jester at [mjester@nachc.org](mailto:mjester@nachc.org)
  - Visit <http://enablingservices.aapcho.org>
    - AAPCHO's Enabling Services Accountability Project
      - protocol for data collection of non-clinical enabling services
    - Enabling Services Data Collection Implementation Guide
    - White Papers, Best Practices, Studies
- Contact Tuyen Tran at [ttran@aapcho.org](mailto:ttran@aapcho.org)

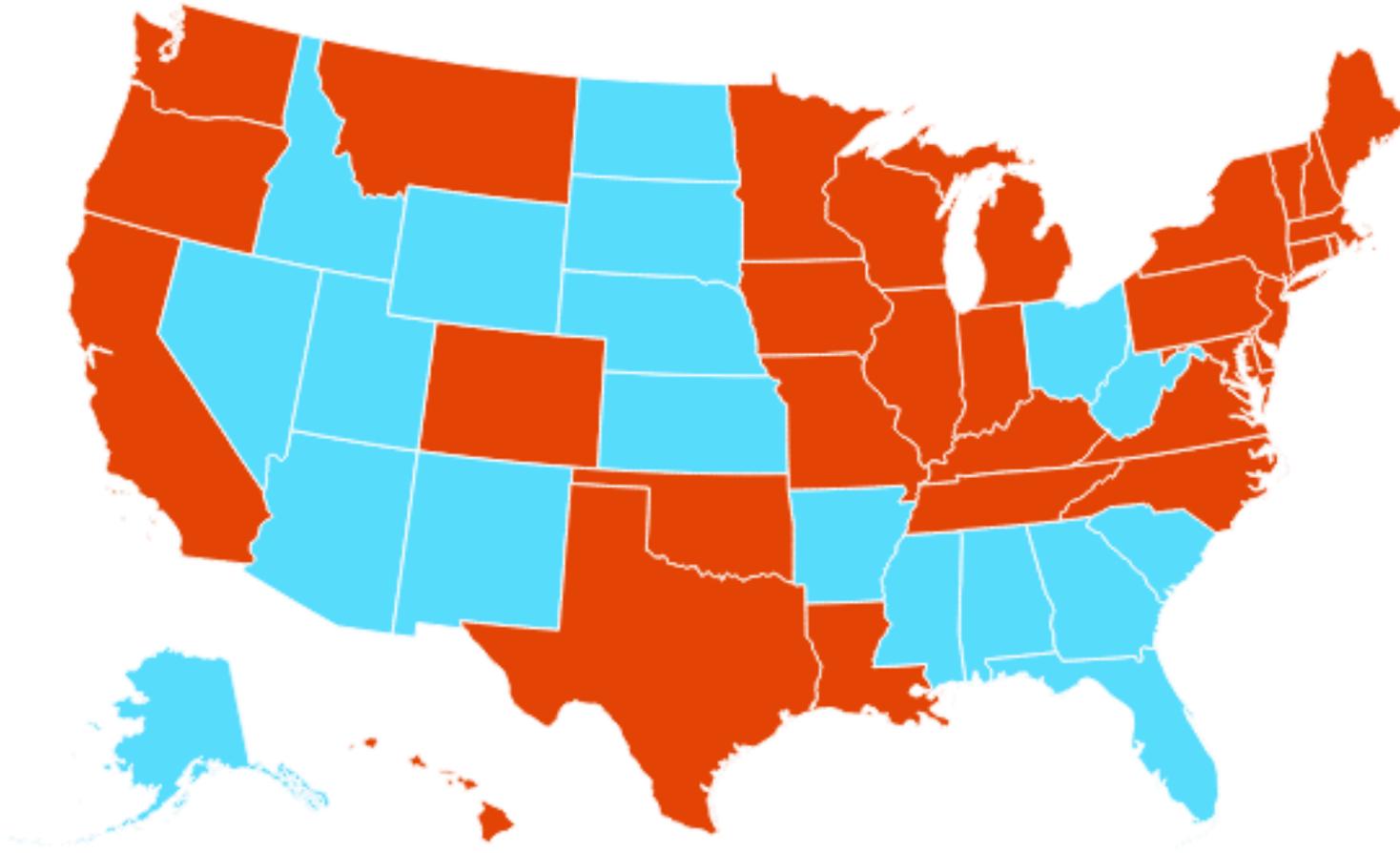
# PRAPARE IMPLEMENTATION AND ACTION TOOLKIT

[www.nachc.org/prapare](http://www.nachc.org/prapare)

- Chapter 1: Understand the PRAPARE Project
- Chapter 2: Engage Key Stakeholders
- Chapter 3: Strategize the Implementation Process
- Chapter 4: Technical Implementation with EHR Templates
- Chapter 5: Develop Workflow Models
- Chapter 6: Develop a Data Strategy
- Chapter 7: Understand and Evaluate Your Data
- Chapter 8: Build Capacity to Respond to SDH Data
- Chapter 9: Respond to SDH Data with Interventions
- Chapter 10: Track Enabling Services

# PRAPARE IS A NATIONAL MOVEMENT!

## Use and Interest in PRAPARE as of October 2016



 States where health centers are already using PRAPARE (31 states)

 States where health centers or PCAs have expressed an interest in PRAPARE (19 states)

# QUESTIONS AND DISCUSSION



# THANK YOU!!

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